

Ref: APCOB/RMD/PDI/2026-27

Date: 27.09.2026

CORRIGENDUM to the offer document
Issue of PERPETUAL DEBT INSTRUMENTS (PDIS)

This Corrigendum forms an integral part of the Offer Document dated 01.07.2026 issued by The Andhra Pradesh State Co-operative Bank Limited (APCOB) in connection with the private placement of Perpetual Debt Instruments (PDIs) and in continuation to the earlier Corrigendums dated 29.07.2026 and 20.08.2026.

Notice is hereby given to all eligible investors that the Issue Closing Date, Pay-in Date and Proposed Date of Allotment of the aforesaid PDI issue have been further revised as follows:

Particulars	Existing	Revised
Issue Closing Date	September 30, 2026	October 15, 2026
Pay in Date	October 3, 2026	October 15, 2026
Proposed Date of Allotment	October 8, 2026	October 17, 2026

Accordingly, applications and amounts intended for investment in the Perpetual Debt Instruments shall be accepted up to 15th October 2026, subject to the eligibility requirements and other terms and conditions contained in the Offer Document.

Consequent upon the revision of the Proposed Date of Allotment, the annual coupon payment date shall be 17th October of every year, subject to the coupon payment conditions, regulatory requirements and other terms specified in the Offer Document.

References in the Offer Document to the Issue Closing Date, Pay-in Date, Proposed Date of Allotment and annual coupon payment date shall be read in accordance with the revised dates specified in this Corrigendum.

Except for the revisions expressly stated above and the consequential changes arising therefrom, all other terms and conditions, including the investor eligibility criteria, coupon rate, issue size, application procedure and other provisions of the Offer Document issued date 01.07.2026 and Corrigendum dated. 20.08.2026, shall remain unchanged and continue to be in full force and effect.

The Andhra Pradesh State Cooperative Bank Ltd.,

-----A State Partnered Scheduled Bank-----

Head office: #27-29-28, N.T.R Sahakara Bhavan, Governorpeta, Vijayawada – 520002, N.T.R. Dist., Andhra Pradesh.

Dept: RMD

Phone: 0866-2429086/80/70

Mail: rmd@apcob.org



This Corrigendum shall be read in conjunction with the Offer Document dated 01.07.2026 & Corrigendum notices dated 29.07.2026 and 20.08.2026 and shall form an integral part thereof.

For further information, eligible investors may visit the Bank's official website at (www.apcob.bank.in).

For THE ANDHRA PRADESH STATE CO-OPERATIVE BANK LTD

Sd/-

Authorized Signatory

Date: 27/09/2026

Place: Vijayawada